

### EUROPEAN CREDIT TRANSFER AND ACCUMULATION SYSTEM (ECTS)

pl. M. Skłodowskiej-Curie 5, 60-965 Poznań

# **COURSE DESCRIPTION CARD - SYLLABUS**

Course name

Foundations of Commercial and National Insurance

Course

Field of study Year/Semester

Engineering Management 3/6

Area of study (specialization) Profile of study

general academic Course offered in

First-cycle studies English

Form of study Requirements

full-time elective

**Number of hours** 

Level of study

Lecture Laboratory classes Other (e.g. online)

15

Tutorials Projects/seminars

15

**Number of credit points** 

2

#### Lecturers

Responsible for the course/lecturer:

Responsible for the course/lecturer:

Ph.D., D.Sc., Marek Szczepański, University

Professor

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### **Prerequisites**

The student is able to obtain and interpret basic legal acts and other regulations (e.g. General Terms and Conditions of Insurance) regarding economic and social insurance. The student has the ability to work in a team and apply knowledge of the economy and in the field of law to solve problems related to enterprise and household risk management.

# **Course objective**

The aim of the course is:

- to familiarize students with the basic knowledge in the field of business insurance and social security.
- to develop practical skills related to making decisions on the selection of insurance for specific types of risk in the enterprise and in the household.
- to develop the ability to assess the types of risk and properly apply the methods of its reduction (insurance method and non-insurance methods).

# **Course-related learning outcomes**

# Knowledge

The student describes the genesis of insurance and various types of risk in the context of risk management in insurance [P6S\_WG\_01].

The student identifies and classifies different types of economic and social insurance, including life, personal, and property insurance [P6S\_WG\_02].

The student explains the differences between a random event and an insurance accident, and characterizes the features of insurance protection [P6S\_WG\_05].

The student names and describes the research methodology used in the analysis of the insurance market, considering various methods and tools for modeling processes between market participants [P6S\_WG\_10].

#### Skills

The student interprets and analyzes insurance contracts, including the roles of the insurer, the insured, and the underwriter [P6S\_UW\_01].

The student demonstrates the ability to analyze social phenomena related to insurance, including the impact of insurance systems on different social and economic groups [P6S\_UW\_05].

The student compares the insurance method with other risk management methods and applies this knowledge in practical business scenarios [P6S UW 07].

The student uses acquired skills to analyze the social insurance system and its impact on social policy and economic activity [P6S\_UW\_06].



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#### Social competences

The student explains the importance of professional ethics and professionalism in the insurance industry and can maintain professional responsibility when making insurance decisions [P6S\_KR\_02].

The student is able to recognize cause-and-effect relationships in risk management and insurance, and assess their impact on economic and social activities [P6S\_KK\_02].

### Methods for verifying learning outcomes and assessment criteria

Learning outcomes presented above are verified as follows:

Formative (partial) assessment of the lecture - test of the material provided during the first part of the lectures.

Final assessment of the lecture: final test covering the material of all lectures and mandatory literature on the subject.

#### **Programme content**

- 1. Genesis of insurance.
- 2. Risk, types of risk, risk management.
- 3. Random event and insurance accident.
- 4. Insurance method and other risk management methods.
- 5. Definition of insurance.
- 6. Insurance contract policyholder, insured, insurer.
- 7. Features of insurance protection.
- 8. Insurance in business activity and social policy, insurance classification.
- 9. Selected types of business insurance (life insurance, other personal insurance and property insurance).
- 10. Social security system.1. Ronka-Chmielowiec W. (red.), Ubezpieczenia, C.H.Beck, Warszawa 2016.
- 2. Orczyk J., Polityka Społeczna, Wydawnictwo Akademii Ekonomicznej w Poznaniu, Poznań 2005.
- 3. Iwanicz-Drozdowska M. (red.) Ubezpieczenia, Polskie Wydawnictwo Ekonomiczne, Warszawa 2013.

### **Teaching methods**

- 1. Informative lecture.
- 2. Conversational lecture.
- 3. Case study method (during exercises).



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# **Bibliography**

#### Basic

- 1. Ronka-Chmielowiec W. (red.), Ubezpieczenia, C.H.Beck, Warszawa 2016.
- 2. Orczyk J., Polityka Społeczna, Wydawnictwo Akademii Ekonomicznej w Poznaniu, Poznań 2005.
- 3. Iwanicz-Drozdowska M. (red.) Ubezpieczenia, Polskie Wydawnictwo Ekonomiczne, Warszawa 2013.

#### Additional

- 1. Wierzbicka E. (red.), Ubezpieczenia non-life, CeDeWu. Wydawnictwo Fachowe, Warszawa 2010.
- 2. Szczepański M., Ubezpieczenia w logistyce, Wydawnictwo Politechniki poznańskiej, Poznań 2011.

# Breakdown of average student's workload

	Hours	ECTS
Total workload	50	2,0
Classes requiring direct contact with the teacher	30	1,0
Student's own work (literature studies, preparation for	20	1,0
laboratory classes/tutorials, preparation for tests, project		
preparation) <sup>1</sup>		

4

<sup>&</sup>lt;sup>1</sup> delete or add other activities as appropriate